

### Sale of Government Securities in 2026

| Government Securities                  | Sold Nominal Amount in 2026<br>(EUR million) |
|----------------------------------------|----------------------------------------------|
| Government Bonds sold in auctions      | 3,946.6                                      |
| Government Bonds sold in syndication   | 2,764.2                                      |
| Retail Bonds sold through underwriting | 417.2                                        |
| Treasury Bills                         | 0.0                                          |
| <b>Total</b>                           | <b>7,128.0</b>                               |

No auction of government securities took place in August.

### Auctions of the Government Bonds in 2026

|                 |       |       |       |       |       |       |                  |                  |       |        |        |        |
|-----------------|-------|-------|-------|-------|-------|-------|------------------|------------------|-------|--------|--------|--------|
| Auction Date    | 19.1. | 16.2. | 16.3. | 20.4. | 18.5. | 15.6. | <del>20.7.</del> | <del>17.8.</del> | 21.9. | 19.10. | 16.11. | 21.12. |
| Settlement Date | 21.1. | 18.2. | 18.3. | 22.4. | 20.5. | 17.6. | <del>22.7.</del> | <del>19.8.</del> | 23.9. | 21.10. | 18.11. | 23.12. |

### Government Bond Lines Available for Tapping

| Bond         | ISIN         | Issue Date | Maturity   | Remaining Maturity (years) | Coupon (% p.a.) | Outstanding (EUR million) | Available (EUR million) |
|--------------|--------------|------------|------------|----------------------------|-----------------|---------------------------|-------------------------|
| 248          | SK4000024683 | 07.02.2024 | 07.02.2028 | 1.44                       | 3.000           | 1,948.1                   | 1,051.9                 |
| 255          | SK4000027397 | 04.06.2025 | 04.06.2029 | 2.76                       | 2.500           | 1,066.0                   | 1,934.0                 |
| 247          | SK4000023230 | 08.06.2023 | 08.06.2033 | 6.77                       | 3.625           | 4,806.0                   | 194.0                   |
| 256          | SK4000028304 | 04.11.2025 | 04.11.2037 | 11.18                      | 3.625           | 3,036.0                   | 1,964.0                 |
| 252          | SK4000026845 | 27.02.2025 | 27.02.2040 | 13.49                      | 3.750           | 3,000.0                   | 2,000.0                 |
| 246          | SK4000022547 | 23.02.2023 | 23.02.2043 | 16.48                      | 4.000           | 2,273.9                   | 2,726.1                 |
| 257          | SK4000028858 | 19.02.2026 | 19.02.2046 | 19.47                      | 4.125           | 2,000.0                   | 3,000.0                 |
| 233          | SK4120013400 | 17.10.2017 | 17.10.2047 | 21.13                      | 2.000           | 4,401.0                   | 599.0                   |
| 243          | SK4000019857 | 13.10.2021 | 13.10.2051 | 25.12                      | 1.000           | 2,808.4                   | 2,191.6                 |
| 235          | SK4120014184 | 12.06.2018 | 12.06.2068 | 41.78                      | 2.250           | 675.3                     | 4,324.7                 |
| <b>Total</b> |              |            |            |                            |                 | <b>26,014.7</b>           | <b>19,985.3</b>         |

### State Budget Balance

The state budget deficit reached EUR 3,675.0 million at the end of the month.

### State Financial Liabilities

The financial liabilities of Slovakia are presented without the sources from The State Treasury and money market loans as of the end of the month. Contingent liabilities are not included as well.

| Financial Liability Type | Financial Liability Value (EUR million) |
|--------------------------|-----------------------------------------|
| Government Bonds         | 77,869.4                                |
| Treasury Bills           | 0.0                                     |
| Government Loans         | 3,606.6                                 |
| <b>Total</b>             | <b>81,476.0</b>                         |

### Outlook for September 2026

The upcoming government bond auction will take place on Monday, **21 September 2026**, ARDAL will announce the bond offer for the auction on 14 September 2026 (7 calendar days before the auction date).

### Debt Securities Ownership – Share of Domestic and Foreign Investors on the State Debt Securities Registered in the CDCP and Listed on the Bratislava Stock Exchange (in %)

| Date                    | 31.12.2021   | 31.12.2022   | 31.12.2023   | 31.12.2024   | 31.12.2025   | 31.08 .2026  |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
| <b>Government Bonds</b> | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> | <b>100.0</b> |
| <b>Residents</b>        | <b>55.2</b>  | <b>56.9</b>  | <b>51.8</b>  | <b>45.3</b>  | <b>42.8</b>  | <b>40.3</b>  |
| - banks                 | 52.0         | 53.5         | 48.9         | 42.9         | 40.2         | 37.4         |
| - legal person          | 3.2          | 3.4          | 2.9          | 2.4          | 1.9          | 1.7          |
| - individual person     | 0.0          | 0.0          | 0.0          | 0.0          | 0.7          | 1.2          |
| <b>Non Residents</b>    | <b>44.8</b>  | <b>43.1</b>  | <b>48.2</b>  | <b>54.7</b>  | <b>57.2</b>  | <b>59.7</b>  |
| <b>Treasury Bills</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   |
| <b>Residents</b>        | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   |
| - banks                 | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          |
| - legal person          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          |
| - individual person     | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          | 0.0          |
| <b>Non-Residents</b>    | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   | <b>0.0</b>   |

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